

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2019

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CHELSEA LOGISTICS HOLDINGS CORP.		DATE REGISTERED: 8/26/2016
BUSINESS/TRADE NAME: CHELSEA LOGISTICS HOLDINGS CORP.		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: CS201619734		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 009-393-167
DATE OF ANNUAL MEETING PER BY-LAWS: LAST MONDAY OF MARCH		WEBSITE/URL ADDRESS:
ACTUAL DATE OF ANNUAL MEETING: 2/13/2019 - BOD Meeting (Update re appointment of Chief Financial Officer))		E-MAIL ADDRESS:
COMPLETE PRINCIPAL OFFICE ADDRESS: Stella Hizon Reyes Road, Bo. Pampanga, Davao City		FAX NUMBER: 4034022
COMPLETE BUSINESS ADDRESS: 26th Floor, Fort Legend Tower, 3rd Avenue corner 31st Street, Bonifacio Global City, Taguig City		TELEPHONE NUMBER(S): 4034015
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: PUNONGBAYAN & ARAULLO		SEC ACCREDITATION NUMBER (if applicable): No. 0002-FR-3
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To subscribe for, invest & re-invest in, purchase, or otherwise acquire/own/hold/use/sell/assign/transfer/mortgage/pledge/exchange/ deal in & hold investment, any and all properties of every kind & description	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
UDENNA CORPORATION	D200200330	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Chelsea Shipping Corp.	CS200628661	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Trans-Asia Shipping Lines, Inc.	CS00055284	MJ Cuenco Ave. cor. Osmeña Blvd., Cebu City
Starlite Ferries, Inc.	AS094007683	Old PPA Admin Building, Sta. Clara Batangas City
Worklink Services, Inc.	CS200628661	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Udena Investments BV		Strawinskylaan 3127, 1077 ZX, Amsterdam, The Netherlands
Phoenix Petroleum Holdings, Inc.	CS200628051	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Udena Management & Resources Corp.	CS200628090	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
PH Resorts Group Holdings, Inc.	CS200901269	GGDC Administrative Services Bldg., Clark Global City, Clark Freeport Zone, Pampanga
Udena Development (UDEVCO) Corporation	CS200731521	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Udena Infrastructure Corp.	CS201738244	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Le Penseur Inc.	CS201714277	26/F Fort Legend Tower, 3rd Ave. cor. 31st Street, Bonifacio Global City, Taguig City
Conti's Holdings Corporation	CS2001521670	61 Presidents Avenue, MARS Square Bldg., BF Commercial, BF Homes Village, Paranaque City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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Corporate Name:

CHELSEA LOGISTICS HOLDINGS CORP.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes • No

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. ☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

☒ None of the above

Describe nature of business:

Providing management, investment and technical advice to corporations, partnerships & other entities

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes • No

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:		CHELSEA LOGISTICS HOLDINGS CORP.		
CAPITAL STRUCTURE				
AUTHORIZED CAPITAL STOCK				
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	1,990,000,000	1.00	1,990,000,000.00
	Preferred	10,000,000	1.00	10,000,000.00
TOTAL		2,000,000,000	TOTAL P	2,000,000,000.00

SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	18	Common	1,786,939,594		1.00	1,786,939,594.00	
TOTAL			1,786,939,594	TOTAL	TOTAL P	1,786,939,594.00	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Non-Filipino	1	Common	35,038,021		1.00	35,038,021.00	
Percentage of Foreign Equity :			TOTAL	35,038,021	TOTAL	TOTAL P	35,038,021.00
TOTAL SUBSCRIBED						P	1,821,977,615.00

PAID-UP CAPITAL						
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	18	Common	1,786,939,594	1.00		
					1,786,939,594.00	
TOTAL			1,786,939,594	TOTAL P	1,786,939,594.00	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Non-Filipino	1	Common	35,038,021		35,038,021.00	
TOTAL			35,038,021	TOTAL P	35,038,021.00	
				TOTAL PAID-UP P	1,821,977,615.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: CHelsea LOGISTICS HOLDINGS CORP.						
DIRECTORS / OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. DENNIS A. UY FILIPINO	Y	C	M	Y	N/A	
2. CHERYLYN C. UY FILIPINO	N	M	F	Y	Treasurer	
3. CHRYS ALFONSUS V. DAMUY FILIPINO	Y	M	M	Y	President & CEO	
4. ARTHUR KENNETH L. SY FILIPINO	N	M	M	Y	N/A	
5. EFREN E. UY FILIPINO	N	M	M	Y	N/A	
6. EDUARDO A. BANGAYAN FILIPINO	N	M	M	Y	N/A	
7. MIGUEL RENE A. DOMINGUEZ FILIPINO	N	I	M	Y	N/A	
8. GENER T. MENDOZA FILIPINO	N	I	M	Y	N/A	
9. JESUS S. GUEVARA II FILIPINO	N	I	M	Y	N/A	
10. MA. HENEDINA V. SAN JUAN FILIPINO	Y	N	F	N	Corporate Secretary	
11. IGNACIA S. BRAGA IV FILIPINO	Y	N	F	N	CFO	
12. DEXTER G. VIÑAN FILIPINO	N	N	M	N	Asst. Corp. Secretary	
13.						
14.						
15.						
INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **CHELSEA LOGISTICS HOLDINGS CORP.**

TOTAL NUMBER OF STOCKHOLDERS: **19** **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** **10**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **₱16,718,130,495.00**

STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
1. DENNIS A. UY FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
2. CHERYLYN C. UY FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
3. CHRYS ALFONSUS V. DAMUY FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
4. EFREN E. UY FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
5. ARTHUR KENNETH L. SY FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
6. EDUARDO A. BANGAYAN FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
7. MIGUEL RENE A. DOMINGUEZ FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			7.00	0.00%	7.00
TOTAL AMOUNT OF PAID-UP CAPITAL					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDT Nominee Included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

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CORPORATE NAME:		CHELSEA LOGISTICS HOLDINGS CORP.			
TOTAL NUMBER OF STOCKHOLDERS:		19		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		₱16,718,130,495.00			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
8. JESUS S. GUEVARA II FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
9. GENER T. MENDOZA FILIPINO	Cm	1	1.00		1.00
	TOTAL	1	1.00		
10. UDENNA CORPORATION FILIPINO	Cm	1,275,384,604	1,275,384,604.00		1,275,384,604.00
	TOTAL	1,275,384,604	1,275,384,604.00		
11. PCD Nominee Corporation FILIPINO	Cm	510,266,081	510,266,081.00		510,266,081.00
	TOTAL	510,266,081	510,266,081.00		
12. PCD Nominee Corporation NON-FILIPINO	Cm	35,038,021	35,038,021.00		35,038,021.00
	TOTAL	35,038,021	35,038,021.00		
13. Caroline G. Taojo FILIPINO	Cm	800,000	800,000.00		800,000.00
	TOTAL	800,000	800,000.00		
14. Noe B. Taojo FILIPINO	Cm	400,000	400,000.00		400,000.00
	TOTAL	400,000	400,000.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,821,888,708.00	0.00%	1,821,888,708.00
TOTAL AMOUNT OF PAID-UP CAPITAL					1,821,888,715.00
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

GENERAL INFORMATION SHEET
STOCK CORPORATION

CORPORATE NAME:		CHELSEA LOGISTICS HOLDINGS CORP.			
TOTAL NUMBER OF STOCKHOLDERS:		19		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:	
				10	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		₱16,718,130,495.00			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
15. Myra P. Villanueva Filipino	Cm	9,300	9,300.00		9,300.00
	TOTAL	9,300	9,300.00		
16. Milagros P. Villanueva Filipino	Cm	7,300	7,300.00		7,300.00
	TOTAL	7,300	7,300.00		
17. Myrna P. Villanueva Filipino	Cm	7,300	7,300.00		7,300.00
	TOTAL	7,300	7,300.00		
18. Marietta V. Cabreza Filipino	Cm	5,000	5,000.00		5,000.00
	TOTAL	5,000	5,000.00		
19. Edwin L. Lapasaran Lim /Or Mary Hope Lim Filipino	Cm	60,000	60,000.00		60,000.00
	TOTAL	60,000	60,000.00		
20.					
	TOTAL				
21. OTHERS (Indicate the number of the remaining stockholders)					
	TOTAL				
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			88,900.00	0.00%	88,900.00
TOTAL AMOUNT OF PAID-UP CAPITAL			1,821,977,615.00		
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>					

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

CHELSEA LOGISTICS HOLDINGS CORP.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A		
1 LOANS/ CREDITS/ ADVANCES	N/A		
1 GOVERNMENT TREASURY BILLS	N/A		
2 OTHERS	N/A		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A			
3. TREASURY SHARES N/A	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR		P212,275,580.00	
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	N/A		
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale	N/A	N/A
DATE ISSUED:	21-Jul-17		
DATE STARTED OPERATIONS:	21-Jul-17		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (In PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
	17	0	17

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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