

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2020

STOCK CORPORATION



GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CHelsea LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.		DATE REGISTERED: 8/26/2016
BUSINESS/TRADE NAME: CHelsea LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: CS201619734		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 009-393-167-000
DATE OF ANNUAL MEETING PER BY-LAWS: LAST MONDAY OF MARCH		WEBSITE/URL ADDRESS:
ACTUAL DATE OF ANNUAL MEETING: June 3, 2020		E-MAIL ADDRESS:
COMPLETE PRINCIPAL OFFICE ADDRESS: Stella Hizon Reyes Road, Bo. Pampanga, Davao City		FAX NUMBER:
COMPLETE BUSINESS ADDRESS: 12th Floor, Udenna Tower, Rizal Drive corner 4 th Avenue, Bonifacio Global City, Taguig City		TELEPHONE NUMBER(S): 84034015
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: PUNONGBAYAN & ARAULLO		SEC ACCREDITATION NUMBER (if applicable): No. 0002-FR-5
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To subscribe for, invest & re-invest in, purchase, or otherwise acquire/own/hold/use/sell/assign/transfer/mortgage/pledge/exchange/deal in & hold investment, any and all properties of every kind & description	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
UDENNA CORPORATION	D200200330	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Chelsea Shipping Corp.	CS200628661	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Trans-Asia Shipping Lines, Incorporated	CS200055284	MJ Cuenco Ave. cor. Osmeña Blvd., Cebu City
Starlite Ferries, Inc.	AS094007683	Rizal Ave. corner P. Dandan St., Brgy 3, Batangas City
Worklink Services, Inc.	AS094004974	A1 700 M. Lerma St., Brgy Old Zaniga, Mandaluyong City
Udenna Investments BV		Strawinskylaan 3127, 1077 ZX, Amsterdam, The Netherlands
TASLI Services Incorporated	CS201915367	Unit 103 Shipping Line, Block A, Operations Center 1, Manila North Harbor, Tondo, Manila
Dito Holdings Corporation	CS201916797	8/F Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City
The Supercat Fast Ferry Corporation	A200106916	Pier 4 Reclamation Area, Cebu City
Dito Telecommunity Corporation	A199718540	11/F Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET (GIS)FOR THE YEAR 2020**STOCK CORPORATION****GENERAL INSTRUCTIONS:**

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CORPORATE NAME: CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.		DATE REGISTERED: 8/26/2016
BUSINESS/TRADE NAME: CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: CS201619734		CORPORATE TAX IDENTIFICATION 009-393-167-000
DATE OF ANNUAL MEETING PER BY-LAWS: LAST MONDAY OF MARCH		WEBSITE/URL ADDRESS:
ACTUAL DATE OF ANNUAL MEETING: June 3, 2020		E-MAIL ADDRESS:
COMPLETE PRINCIPAL OFFICE ADDRESS: Stella Hizon Reyes Road, Bo. Pampanga, Davao City		FAX NUMBER:
COMPLETE BUSINESS ADDRESS: 12th Floor, Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City		TELEPHONE NUMBER(S): 84034015
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: PUNONGBAYAN & ARAULLO		SEC ACCREDITATION NUMBER (if applicable): No. 0002-FR-5
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To subscribe for, invest & re-invest in, purchase, or otherwise acquire/own/hold/use/sell/assign/transfer/mortgage/pledge/exchange/deal in & hold investment, any and all properties of every kind & description	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Phoenix Petroleum Holdings, Inc.	CS200628051	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Udenna Management & Resources Corp.	CS200628090	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Udenna Infrastructure Corp.	CS201730244	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Udenna Land, Inc.	CS200731521	Stella Hizon Reyes Road, Bo. Pampanga, Davao City
Udenna Energy Corporation	CS201006621	12/F Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City
PH Resorts Group Holdings Corp.	CS200901269	GGDC Administrative Services Bldg., Clark Global City, Clark Freeport Zone, Pampanga
Le Penseur, Inc.	CS201714277	Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City
Udenna Communications, Media and Entertainment Holdings Corp.	CS201201187	12/F Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City
Conti's Holdings Corporation	CS2001521670	61 Presidents Avenue, MARS Square Bldg., BF Commercial, BF Homes Village, Paranaque City
Wenphil Corporation	111469	Unit 2804, 28/F BPI-Philam Life Makati, Ayala Avenue, Makati
Eight-8-Ate Holdings, Inc.	CS201908445	Udenna Towewr, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City
UC Upstream International Pte. Ltd		British Virgin Islands
Emerald Development Holdings Ltd.		British Virgin Islands

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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Corporate Name: **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☐ Yes ☒ No

Please check the appropriate box:

1. ☐ a. Banks ☐ b. Offshore Banking Units ☐ c. Quasi-Banks ☐ d. Trust Entities ☐ e. Non-Stock Savings and Loan Associations ☐ f. Pawnshops ☐ g. Foreign Exchange Dealers ☐ h. Money Changers ☐ i. Remittance Agents ☐ j. Electronic Money Issuers ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.		☒ Jewelry dealers in precious metals, who, as a business, trade in precious metals	
		☒ Jewelry dealers in precious stones, who, as a business, trade in precious stone	
		6. Company service providers which, as a business, provide any of the following services to third parties:	
2. ☐ a. Insurance Companies ☐ b. Insurance Agents ☐ c. Insurance Brokers ☐ d. Professional Reinsurers ☐ e. Reinsurance Brokers ☒ f. Holding Companies ☐ g. Holding Company Systems ☐ h. Pre-need Companies ☐ i. Mutual Benefit Association ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)		☐ a. acting as a formation agent of juridical persons ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person	
3. ☐ a. Securities Dealers ☐ b. Securities Brokers ☐ c. Securities Salesman ☐ d. Investment Houses ☐ e. Investment Agents and Consultants ☐ f. Trading Advisors ☐ g. Other entities managing Securities or rendering similar services ☐ h. Mutual Funds or Open-end Investment Companies ☐ i. Close-end Investment Companies ☐ j. Common Trust Funds or Issuers and other similar entities ☐ k. Transfer Companies and other similar entities ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on ☐ m. Entities administering or otherwise dealing in valuable objects ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)		7. Persons who provide any of the following services: ☐ a. managing of client money, securities or other assets ☐ b. management of bank, savings or securities accounts ☐ c. organization of contributions for the creation, operation or management of companies ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities ☒ 8. None of the above	
		Describe nature of business:	
B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?		☐ Yes ☒ No	

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common	1,990,000,000	1.00	1,990,000,000.00			
	Preferred	10,000,000	1.00	10,000,000.00			
TOTAL		2,000,000,000	TOTAL P	2,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	25	Common	1,805,943,635		1.00	1,805,943,635.00	
TOTAL		1,805,943,635	TOTAL	TOTAL P	1,805,943,635.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Non-Filipino	1	Common	16,033,980		1.00	16,033,980.00	
Percentage of Foreign Equity :		TOTAL	16,033,980	TOTAL	TOTAL P	16,033,980.00	
					TOTAL SUBSCRIBED P	1,821,977,615.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	25	Common	1,805,943,635	1.00	1,805,943,635.00		
TOTAL		1,805,943,635	TOTAL P	1,805,943,635.00			
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
Non-Filipino	1	Common	16,033,980	1.00	16,033,980.00		
TOTAL		16,033,980	TOTAL P	16,033,980.00			
					TOTAL PAID-UP P	1,821,977,615.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.						
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. DENNIS A. UY	Filipino	Y	C	M	Y	N/A		
2. CHERYLYN C. UY	Filipino	N	M	F	Y	Treasurer		
3. CHRYS ALFONSUS V. DAMUY	Filipino	Y	M	M	Y	President & CEO		
4. EFREN E. UY	Filipino	N	M	M	Y	N/A		
5. ARTHUR KENNETH L. SY	Filipino	N	M	M	Y	N/A		
6. EDUARDO A. BANGAYAN	Filipino	N	M	M	Y	N/A		
7. MIGUEL RENE A. DOMINGUEZ	Filipino	N	I	M	Y	N/A		
8. GENER T. MENDOZA	Filipino	N	I	M	Y	N/A		
9. JESUS S. GUEVARA II	Filipino	N	I	M	Y	N/A		
10. IGNACIA S. BRAGA IV	Filipino	Y	N	F	N	CFO		
11. MA. HENEDINA V. SAN JUAN	Filipino	Y	N	F	N	Corporate Secretary		
12. DEXTER G. VIÑAN	Filipino	N	N	M	N	Asst. Corp. Secretary		
13. NOTHING FOLLOWS								
14.								
15.								
INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.								

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME:		CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.				
TOTAL NUMBER OF STOCKHOLDERS:		26		NO. OF STOCKHOLDERS WITH 100 OR MORE SHAR		18
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:				22,718,091,947.00		
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1 UDENNA CORPORATION Filipino	Common	1,275,384,606	1,275,384,606.00		1,275,384,606.00	
	TOTAL	1,275,384,606	1,275,384,606.00			
2. CHERYLYN C. UY Filipino	Common	1	1.00		1.00	
	TOTAL	1	1.00			
3. EFREN E. UY Filipino	Common	1	1.00		1.00	
	TOTAL	1	1.00			
4. ARTHUR KENNETH L. SY Filipino	Common	1	1.00		1.00	
	TOTAL	1	1.00			
5. EDUARDO A. BANGAYAN Filipino	Common	1	1.00		1.00	
	TOTAL	1	1.00			
6. MIGUEL RENE A. DOMINGUEZ Filipino	Common	1	1.00		1.00	
	TOTAL	1	1.00			
7. JESUS S. GUEVARA II Filipino	Common	1	1.00		1.00	
	TOTAL	1	1.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,275,384,612.00	0.00%	1,275,384,612.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>

GENERAL INFORMATION SHEET
STOCK CORPORATION

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CORPORATE NAME:		CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.				
TOTAL NUMBER OF STOCKHOLDERS:		26		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		18
TOTAL ASSETS BASED ON LATEST AUDITED FS:		22,718,091,947.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. GENER T. MENDOZA Filipino	Common	1	1.00		1.00	
	TOTAL	1	1.00			
9. PCD NOMINEE CORPORATION Filipino	Common	528,389,512	528,389,512.00		528,389,512.00	
	TOTAL	528,389,512	528,389,512.00			
10. PCD NOMINEE CORPORATION Non-Filipino	Common	16,033,980	16,033,980.00		16,033,980.00	
	TOTAL	16,033,980	16,033,980.00			
11. CAROLINE G. TAOJO Filipino	Common	800,000	800,000.00		800,000.00	
	TOTAL	800,000	800,000.00			
12. EGGNEST PROPERTY CORP. Filipino	Common	770,000	770,000.00		770,000.00	
	TOTAL	770,000	770,000.00			
13. NOE B. TAOJO Filipino		400,000	400,000.00		400,000.00	
	TOTAL	400,000	400,000.00			
14. CLIVE C. KIAN Filipino	Common	50,000	50,000.00		50,000.00	
	TOTAL	50,000	50,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			546,443,493.00	0.00%	1,821,828,105.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
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TOTAL NUMBER OF STOCKHOLDERS: 26			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 18			
TOTAL ASSETS BASED ON LATEST AUDITED FS: 22,718,091,947.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. PAN ASIA SECURITIES CORPORATION Filipino	Common	50,000	50,000.00		50,000.00	
	TOTAL	50,000	50,000.00			
16. JHARNA P. CHANDNANI Filipino	Common	30,000	30,000.00		30,000.00	
	TOTAL	30,000	30,000.00			
17. PONCIANO V. CRUZ, JR. Filipino	Common	18,000	18,000.00		18,000.00	
	TOTAL	18,000	18,000.00			
18. CHRISTOPHER VINCENT J. KOKSENG OR MERY JEAN G. KOKSENG Filipino	Common	15,000	15,000.00		15,000.00	
	TOTAL	15,000	15,000.00			
19. MYRA P. VILLANUEVA Filipino	Common	10,800	10,800.00		10,800.00	
	TOTAL	10,800	10,800.00			
20. MILAGROS P. VILLANUEVA Filipino	Common	7,300	7,300.00		7,300.00	
	TOTAL	7,300	7,300.00			
21. OTHERS (Indicate the number of the remaining stockholders)	Common	18,410	18,410.00		18,410.00	
	TOTAL	18,410	18,410.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			149,510.00	0.00%	1,821,977,615.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
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STOCK CORPORATION

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CORPORATE NAME:			
CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS (The Supercat Fast Ferry Corporation)	650,000,000.00	9/30/2019	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A		
1.3 LOANS/ CREDITS/ ADVANCES	N/A		
1.4 GOVERNMENT TREASURY BILLS	N/A		
1.5 OTHERS	N/A		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A			
3. TREASURY SHARES	N/A	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR PhP 345,277,120			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	N/A		
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	N/A		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale	N/A	N/A
DATE ISSUED:	7/21/2017		
DATE STARTED OPERATIONS:	7/21/2017		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
	35	16	50

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **MA. HENEDINA V. SAN JUAN**, Corporate Secretary of **CHELSEA LOGISTICS AND INFRASTRUCTURE HOLDINGS CORP.** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this 1st day of June, 2020 in **TAGUIG CITY**.

<signed>

MA. HENEDINA V. SAN JUAN

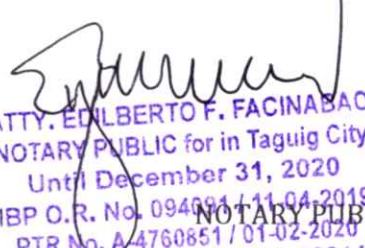
(Signature over printed name)

TAGUIG CITY

02 JUL 2020

SUBSCRIBED AND SWORN TO before me in _____ on _____ by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of Driver's License No. _____ valid until _____

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Series of 2020


ATTY. EDILBERTO F. FACINABAO
NOTARY PUBLIC for in Taguig City
Until December 31, 2020
IBP O.R. No. 094694 / 11-04-2019
PTR No. A-4760851 / 01-02-2020
MCLE Compliance No. V - 0024438
IBP Roll No. 29548
LC / Bldg. Gen. Luna St., Tuktukan Taguig